

Kinematics Design of a Planar Parallel Controllable Mechanism Based on Particle Swarm Optimization Algorithm

Ke Zhang

School of Mechanical Engineering,
Shanghai Institute of Technology, Shanghai, P. R. China
Email: sitz2007@163.com

Shengze Wang

College of Mechanical Engineering,
Donghua University, Shanghai, P. R. China
Email: zkwy2004@126.com

Abstract—Planar parallel controllable mechanism, which is a combination of two types of motor and mechanism, has better flexible transmission behavior. In this paper, the kinematics analysis for a planar parallel controllable five-bar mechanism is introduced. In order to improve kinematic performance of the controllable mechanism, an optimization design for the mechanism is performed with reference to kinematics objective function. A hybrid optimization algorithm which combines Particle Swarm Optimization (PSO) with MATLAB Optimization Toolbox is proposed to solve the optimal design problem with constraint condition. Compared with conventional optimum evaluation methods such as Simplex search and Powell method, PSO algorithm can improve the efficiency of searching in the whole field by gradually shrinking the area of optimization variable. Compared to GA, PSO is easy to implement and there are few parameters to adjust. Finally, a numerical example and discuss are carried out, the simulation and analysis results show that the optimization method is feasible and satisfactory in the design of the controllable mechanism.

Index Terms—planar parallel controllable mechanism, kinematics, optimization design, Particle Swarm Optimization

I. INTRODUCTION

A planar parallel controllable mechanism is a configuration that combines the motions of two characteristically different electric motors by means of a mechanism to produce programmable output. Where one of the motions coming from a constant speed motor provides the main power, a small servomotor introduces programmability to the resultant actuator. Such machines will introduce to users greater flexibility with

programmability option, and energy utilization will be realized at maximum. Although some points are partially explored, there is still a need for kinematics analysis and optimal design studies to guide potential users for possible industrial applications with hybrid machines.

Previous study in kinematics and dynamics of hybrid controllable machine configurations can be found in some studies and publications. Tokuz and Jones [1] have used a hybrid machine configuration to produce a reciprocating motion. A slider crank mechanism was driven by a differential gearbox having two separate inputs; constant speed motor and a pancake servomotor to simulate a stamping press. A mathematical model was developed for the hybrid machine-motor system. The model results were compared with the experimental ones, and model validation was achieved. Conner [2] has studied on the synthesis of a hybrid mechanism, also performing kinematic analysis. Greenough et al. [3] have later presented a study on design of hybrid machines, and a Svoboda linkage is considered as a two degree of mechanism. Kinematic analysis of Svoboda linkage was presented with inverse kinematics issue. Later Kireççi and Dülger [4] have proposed a different hybrid arrangement driven by two permanent magnet DC servomotors and a constant speed motor. In the configuration, a slider crank mechanism having an adjustable crank was used together with two power screw arrangements to produce a motion in x-y plane. Dülger and Kireççi [5] had given description of a different hybrid actuator configuration consisting of a servomotor driven seven link mechanism with an adjustable crank. Ouyang [6] discusses the design of a hybrid machine system, including the mobility and workspace analysis, the selection of parameters, and hardware of the hybrid machine prototype.

The above design of hybrid controllable mechanism employed mainly traditional optimization design methods. However, these traditional optimization methods have drawbacks in finding the global optimal solution, because

Manuscript received June 1, 2010; revised October 5, 2010; accepted November 22, 2010.

The corresponding author is Ke Zhang.

it is so easy for these traditional methods to trap in local minimum points [7]. Particle Swarm Optimization (PSO) is an evolutionary computation technique developed by Dr. Eberhart and Dr. Kennedy in 1995 [8, 9], inspired by social behavior of bird flocking or fish schooling. Compared to GA, the advantages of PSO are that it is easy to implement and there are few parameters to adjust. In recent years, there have been a lot of reported works focused on the PSO which has been applied widely in the function optimization, artificial neural network training, pattern recognition, fuzzy control and some other fields [10, 11] in where GA can be applied.

Optimal design is an important subject in designing a planar parallel controllable mechanism. The main purpose of the paper is to present kinematics analysis and to investigate the optimal kinematics design of controllable mechanism by deriving its mathematical model. By means of these equations, kinematics optimization design for controllable five bar mechanism is taken by using a hybrid algorithm based on PSO. The calculation results of the example are obtained in this system herein.

The rest of this paper is organized as follows: The description of a planar parallel controllable five bar mechanism is presented in Section 2. The kinematics analysis of the controllable mechanism is presented in Section 3. The mathematical model of the optimization design of controllable mechanism is presented in Section 4. A hybrid optimization algorithm based on Particle Swarm Optimization is given in Section 5. An example is given to test their validity in Section 6. Simulation results and the discussion of the results are presented herein. Finally, conclusions are given in Section 7.

II. DESCRIPTION OF A PLANAR PARALLEL CONTROLLABLE MECHANISM

Fig.1 represents five link mechanism configuration having all revolute joints except one slider on output link. Notations shown in Fig.1 are applied throughout the study. The hybrid mechanism has an adjustable link designed to include a power screw mechanism for converting rotary motion to linear motion by means of a small slider. The slider is assumed to move on a frictionless plane.

The crank is driven by a DC motor (the main motor) through a reduction gearbox; the slider is driven by a lead screw coupled the second servomotor (the assist motor).

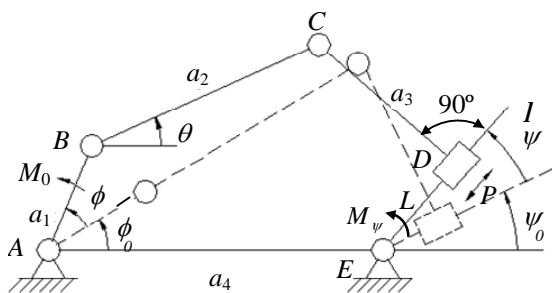


Figure 1. Schematic diagram of controllable five link mechanism.

Here the main motor is applied as a constant speed motor, and the constant speed motor profile is applied. Point-to-point positioning is certainly achieved for both motors, and the system output is taken from the last link.

a_1, a_2, a_3, a_4 link lengths of the mechanism (m)
 $\phi, \theta, \varphi, \psi$ angular displacement of the links (rad)

$\dot{\phi}, \dot{\theta}, \dot{\varphi}, \dot{\psi}$ angular velocity of the links (rad/s)

$\ddot{\phi}, \ddot{\theta}, \ddot{\varphi}, \ddot{\psi}$ angular acceleration of the links (rad/s²)

L, \dot{L}, \ddot{L} displacement, velocity, and acceleration of the slider on output link (m, m/s, m/s²)

P the assist driving force (N)

M_0 the main driving torque (Nm)

M_ψ drag torque on output link (Nm)

X_i, Y_i positions to the mass centre of the links in fixed coordinates(m)

γ_1 the engaging angle of main drive for C point in Fig.1 (degree)

γ_2 the engaging angle of assist drive for C point in Fig.1 (degree)

III. KINEMATICS ANALYSIS OF THE CONTROLLABLE MECHANISM

Kinematics analysis of five bar linkage is needed before carrying out derivations for the mathematical model. The mechanism is shown with its position vectors in Fig. 1. The output of system is dependent on two separate motor inputs and the geometry of five bar mechanism. Referring to Fig. 1, the output is given by ψ , and the configuration represents in-line mechanism. The output motion profiles $\bar{\psi}, \dot{\bar{\psi}}, \ddot{\bar{\psi}}$ can be designed for the system as $\bar{\psi}, \dot{\bar{\psi}}, \ddot{\bar{\psi}}$.

In general, the model of a mechanical system can simply be considered as inertial rigid system. Simplifying assumptions are required while developing the mathematical model. Friction and clearance in all joints are neglected. The mechanism operates in vertical plane and gravity effects are included.

Since the hybrid five-bar mechanism has two degrees of freedom (ϕ, L) in Fig. 1, equation (1) and (2) is found as below.

$$d\psi = \frac{\partial \psi}{\partial \phi} d\phi + \frac{\partial \psi}{\partial L} dL \tag{1}$$

or

$$d\psi = d\psi_1 + d\psi_2 \tag{2}$$

where $d\psi_1, d\psi_2$ are tiny displacement of output link caused solely by the main motion $d\phi$ and the assist motion dL respectively.

If friction losses in all joints and the change in the kinetic energy are neglected, we can obtain

$$M_0 d\phi + PdL + M_\psi d\psi = 0 \tag{3}$$

Since both $d\phi$ and dL are independent variables, M_0 and P can be obtained from (1) and (3),

$$M_0 = -M_\psi \frac{\partial \psi}{\partial \phi} \tag{4}$$

$$P = -M_\psi \frac{\partial \psi}{\partial L} \tag{5}$$

By referring to Fig. 1, the loop closure equation is written as:

$$\vec{AB} + \vec{BC} + \vec{CD} = \vec{AE} + \vec{ED} \tag{6}$$

By solving vector loop equation (6), angular positions of the link b and c are obtained. Having found the angular displacements of each linkage as θ , and ϕ in the five bar linkage, time derivatives can be taken to find angular velocity and accelerations. Some partial derivatives also can be found. They are definitely needed during the analysis of dynamic model. We can obtain

$$L^2 + 2K_1L + K_2^2 + K_3^2 - a_2^2 = 0 \tag{7}$$

Where

$$K_1 = a_4 \cos(\psi + \psi_0) - a_1 \cos(\psi + \psi_0 - \phi - \phi_0)$$

$$K_2 = a_4 - a_3 \sin(\psi + \psi_0) - a_1 \cos(\phi + \phi_0)$$

$$K_3 = a_3 \cos(\psi + \psi_0) - a_1 \sin(\phi + \phi_0)$$

$$A_1 = a_4 - (a_1 + a_2) \cos \phi_0$$

$$B_1 = (a_1 + a_2) \sin \phi_0$$

$$\psi_0 = 2 \arctan \frac{A_1 + \sqrt{A_1^2 + B_1^2 - a_3^2}}{B_1 + a_3}$$

Therefore, we have

$$L = -K_1 + \sqrt{K_1^2 + a_2^2 - K_2^2 - K_3^2} \tag{8}$$

$\dot{L}, \ddot{L}, \frac{\partial \psi}{\partial L}$ and $\frac{\partial \psi}{\partial \phi}$ can be found from (8)

$$\frac{\partial \psi}{\partial L} = \frac{L + K_1}{LK_6 + a_3 K_3}$$

$$\frac{\partial \psi}{\partial \phi} = \frac{a_1(a_4 \sin(\phi + \phi_0) - LK_5 - a_3 K_4)}{LK_6 + a_3 K_1}$$

where

$$K_4 = \cos((\psi + \psi_0) - (\phi + \phi_0))$$

$$K_5 = \sin((\psi + \psi_0) - (\phi + \phi_0))$$

$$K_6 = a_4 \sin(\psi + \psi_0) - a_1 K_5$$

Angular positions of link a_2 and a_3 are

$$\theta = \arctan \frac{K_3 + L \sin(\psi + \psi_0)}{K_2 + L \cos(\psi + \psi_0)} \tag{9}$$

$$\phi = \frac{2}{3} \pi + \psi + \psi_0 \tag{10}$$

Thus, we can get $\dot{\theta}, \ddot{\theta}, \frac{\partial \theta}{\partial \phi}, \frac{\partial \theta}{\partial L}$ from (9), and $\dot{\phi} = \dot{\psi}$, $\ddot{\phi} = \ddot{\psi}$ from (10).

According to the geometrical relationship of linkage in Fig. 1, the expressions of X_i and Y_i (the positions to the mass centre of each links in fixed coordinates) can be easily obtained as follows:

$$X_a = S_a^x \cos(\phi + \phi_0) - S_a^y \sin(\phi + \phi_0)$$

$$Y_a = S_a^x \sin(\phi + \phi_0) + S_a^y \cos(\phi + \phi_0)$$

$$X_b = a_1 \cos(\phi + \phi_0) + S_b^x \cos \theta - S_b^y \sin \theta$$

$$Y_b = a_1 \sin(\phi + \phi_0) + S_b^x \sin \theta + S_b^y \cos \theta$$

$$X_c = a_4 + L \cos(\psi + \psi_0) - S_c^y \sin(\psi + \psi_0) - S_c^x \cos(\psi + \psi_0)$$

$$Y_c = L \sin(\psi + \psi_0) + S_c^y \cos(\psi + \psi_0) - S_c^x \sin(\psi + \psi_0)$$

$$X_l = a_4 + S_l^x \cos(\psi + \psi_0) - S_l^y \sin(\psi + \psi_0)$$

$$Y_l = S_l^x \sin(\psi + \psi_0) - S_l^y \cos(\psi + \psi_0)$$

By using the equations of X_i and Y_i , we can get $\ddot{X}_i, \ddot{Y}_i, \frac{\partial X_i}{\partial \phi}, \frac{\partial X_i}{\partial L}, \frac{\partial Y_i}{\partial \phi}$ and $\frac{\partial Y_i}{\partial L}$ ($i = 1, 2, 3, 4$) one by one.

IV. MATHEMATICAL MODEL OF OPTIMAL DESIGN FOR CONTROLLABLE MECHANISM

A. Design Variables

Hybrid mechanism can be determined by selecting a design vector as follows:

$$x = [x_1, x_2, x_3, x_4]^T \tag{11}$$

where, $x_1 = \frac{a_1}{a_4}, x_2 = \frac{a_2}{a_4}, x_3 = \frac{a_3}{a_4}, x_4 = \phi_0, a_4 = 1$.

B. Objective Functions

The problem of determining mechanism dimensions can be expressed as a constrained optimization problem.

In order to ensure the smaller adjustment for the assist motion under constraint functions, objective functions can be designed respectively as follows.

Model 1:

$$\min f_1 = L_{\max} - L_{\min} \tag{12}$$

Model 2:

$$\min f_2 = \max \left(\frac{P}{-M_\psi} \right)^2 = \max \left(\frac{\partial \psi}{\partial L} \right)^2 \tag{13}$$

Model 3:

$$\min f_3 = \max \left(\frac{\partial \psi}{\partial L} \cdot \frac{dL}{d\phi} \right)^2 = \max \left(\frac{d\bar{\psi}}{d\phi} - \frac{\partial \psi}{\partial \phi} \right)^2 \quad (14)$$

C. Constraint Functions

These functions consist of inequality constraints with stand type according to MATLAB optimization toolbox. They are functions of design variables.

(1) Inequality constraint related to the movable condition of controllable mechanism

To ensure existence of the controllable five-bar mechanism, the follow inequality constraints are to be satisfied.

$$\begin{aligned} a_1 + a_4 - a_2 - \sqrt{a_3^2 + L^2} &< 0 \\ a_1 + \sqrt{a_3^2 + L^2} - a_2 - a_4 &< 0 \\ a_1 + a_2 - \sqrt{a_3^2 + L^2} - a_4 &< 0 \\ a_1 - \min(a_2, \sqrt{a_3^2 + L^2}, a_4) &< 0 \end{aligned} \quad (15)$$

(2) Inequality constraint due to the engaging angle

Taking into account simultaneous existence of main and assist motion, the engaging angle of the controllable mechanism correlates with actual velocity direction and trend of C point in Fig. 1. The engaging angles can be obtained by taking velocity synthesis for the main and assist motion at C point, or substituting vector synthesis of tiny displacement (at C point) caused solely by the main and assist motion into (8).

To ensure existence of the engaging angle, two constraints are obtained from the engaging angles of the main and assist motion:

$$\begin{aligned} |\tan \gamma_1|_{\max} - \tan[\gamma] &\leq 0 \\ |\tan \gamma_2|_{\max} - \tan[\gamma] &\leq 0 \end{aligned} \quad (16)$$

where

$$\begin{aligned} \tan \gamma_1 &= \frac{L \frac{d\bar{\psi}}{d\phi} (K_1 + L) + \left(\frac{dL}{d\phi} - a_3 \frac{d\bar{\psi}}{d\phi} \right) (K_6 - a_3)}{L \frac{d\bar{\psi}}{d\phi} (K_6 - a_3) - \left(\frac{dL}{d\phi} - a_3 \frac{d\bar{\psi}}{d\phi} \right) (K_6 + L)} \\ \tan \gamma_2 &= \frac{L \frac{d\bar{\psi}}{d\phi}}{\frac{dL}{d\phi} - a_3 \frac{d\bar{\psi}}{d\phi}} \end{aligned}$$

where $[\gamma]$ is allowable transmission angle of mechanism.

V. HYBRID OPTIMIZATION ALGORITHM

Swarm intelligence is an emerging field of biologically-inspired artificial intelligence based on the behavioral models of social insects such as ants, bees, wasps and termites. This approach utilizes simple and flexible agents that form a collective intelligence as a group. Since 1990s, swarm intelligence has already become the new research focus and swarm-like algorithms, such as PSO, have already been applied successfully to solve real-world optimization problems in engineering and telecommunication. The PSO algorithm does not use the filtering operation (such as crossover and mutation) and the members of the entire population are maintained through the search procedure. This article employs a hybrid optimization algorithm which combines Particle Swarm Optimization (PSO) with MATLAB Optimization Toolbox to find optimum solutions for the dimensional design problem with constraint condition of the controllable mechanisms.

A. Particle Swarm Optimization

PSO simulate social behavior, in which a population of individuals exists. These individuals (also called “particles”) are “evolved” by cooperation and competition among the individuals themselves through generations [12, 13, 14]. In PSO, each potential solution is assigned a randomized velocity, are “flown” through the problem space. Each particle adjusts its flying according to its own flying experience and its companions’ flying experience. The i th particle is represented as $X_i = (x_{i1}, x_{i2}, \dots, x_{iD})$. Each particle is treated as a point in a D-dimensional space. The best previous position (the best fitness value is called $pBest$) of any particle is recorded and represented as $P_i = (p_{i1}, p_{i2}, \dots, p_{iD})$. Another “best” value (called $gBest$) is recorded by all the particles in the population.

This location is represented as $P_g = (p_{g1}, p_{g2}, \dots, p_{gD})$.

At each time step, the rate of the position changing velocity (accelerating) for the i th particle is represented as $V_i = (v_{i1}, v_{i2}, \dots, v_{iD})$. Each particle moves toward its $pBest$ and $gBest$ locations. The performance of each particle is measured according to a fitness function, which is related to the problem to be solved. The particles are manipulated according to the following equation:

$$\begin{aligned} v_{id} &= w \cdot v_{id} + c_1 \cdot rand() \cdot (p_{id} - x_{id}) \\ &+ c_2 \cdot Rand() \cdot (p_{gd} - x_{id}) \end{aligned} \quad (17)$$

$$x_{id} = x_{id} + v_{id} \quad (18)$$

where c_1 and c_2 in (17) are two positive constants, which represent the weighting of the stochastic acceleration terms that pull each particle toward $pBest$ and $gBest$ positions. Low values allow particles to roam far from the target regions before being tugged back. On the other hand, high values cause abrupt movement toward, or past, target regions. Proper values of c_1 and c_2 can quicken convergence. $rand()$ and $Rand()$ are two random

functions in the range [0, 1]. The use of the inertia weight w provides a balance between global and local exploration, and results in less iteration to find an optimal solution.

B. Parameters Setting

Main parameters of PSO are set as follows.

(1) The inertia parameter

The inertial parameter w is introduced to control the impact of the previous history of velocities on current velocity. A larger inertia weight facilitates global optimization while smaller inertia weight facilitates local optimization. In this paper, the inertia weight ranges in a decreasing way in an adaptive way. The inertia weight is obtained by the following equation:

$$W = W_{\max} - \frac{W_{\max} - W_{\min}}{Iter} \cdot iter \tag{19}$$

Where W_{\max} : the maximum value of W

W_{\min} : the minimum value of W

$Iter$: the maximum iteration number of PSO

$iter$: current iteration number of PSO

(2) The parameters c_1 and c_2

The acceleration constants c_1 and c_2 control the maximum step size the particle can do, they are set to 2 according to experiences of other researchers.

C. Search Algorithm Hybridization

Being a global search method, the PSO algorithm is expected to give its best results if it is augmented with a local search method that is responsible for fine search. The PSO algorithm is hybridized with a gradient based search. The ‘‘candidate’’ solution found by the PSO algorithm at each iteration step is used as an initial solution to commence a gradient-based search using ‘‘fmincon’’ function in MATLAB [15], which based on the interior-reflective Newton method. The ‘‘fmincon’’ function can solve the constraint problem here.

D. Hybrid Optimization Algorithm

The procedure of hybrid optimization algorithm is shown as follows.

- Step1. Initialize V and X of each particle.
- Step2. Calculate the fitness of each particle.
- Step3. If the fitness value is better than the best fitness value ($pBest$) in history, set current value as the new $pBest$.
- Step4. Choose the particle with the best fitness value of all the particles as the $gBest$.
- Step5. Calculate particle velocity according (17), update particle position according (18).
- Step6. Let the above solution as an initial solution, and carry out a gradient-based search using ‘‘fmincon’’ function in MATLAB Optimization Toolbox.
- Step7. When the number of maximum iterations or minimum error criteria is attained, the particle with the best fitness value in X is the approximate solution and STOP; otherwise let $iter=iter+1$ and turn to Step 2. Where $iter$ denotes the current iteration number.

Particles’ velocities on each dimension are clamped to a maximum velocity v_{\max} . If the sum of accelerations would cause the velocity on that dimension to exceed v_{\max} , which is a parameter specified by the user. Then the velocity on that dimension is limited to v_{\max} .

VI. NUMERICAL EXAMPLES

Initial values of design variables can be obtained with link lengths of link and angle ϕ_0 in Table 1. These link lengths and angle values for the controllable five bar mechanism in the studies of optimal kinematics design were obtained by Wang [16]. The output motion profile is designed as a sine acceleration law.

$$\bar{\psi} = \begin{cases} H \cdot \left(\frac{\phi}{\pi} - \frac{1}{2\pi} \sin(2\phi) \right) & (0 \leq \phi \leq \pi) \\ H - H \cdot \left(\frac{\phi - \pi}{\pi} - \frac{1}{2\pi} \sin(2\phi - 2\pi) \right) & (\pi \leq \phi \leq 2\pi) \end{cases} \tag{20}$$

where $H = 64^\circ = 16\pi / 45$.

We choose $[\gamma] = 45^\circ$, kinematics and performance parameters obtained for the controllable five link mechanism in this studies of optimal kinematics design are shown in Table 2 (by using MATLAB Optimization Toolbox), and Table 3 (by using hybrid optimization algorithm).

For kinematics performance index of the mechanism, we choose the actuator manipulability index μ [17],

$$\mu = \sqrt{\det(\mathbf{J} \cdot \mathbf{J}^T)}, \tag{21}$$

where matrix \mathbf{J} is known as the kinematic Jacobian matrix. Most of the measures of kinematic performance of linkage mechanism are based on the kinematic Jacobian matrix. According to kinematics analysis of controllable five bar actuator in Fig. 1, the Jacobian matrix can be found as follows (Intermediate steps for the kinematic Jacobian matrix analysis can be seen in Appendix)

$$\mathbf{J} = \begin{bmatrix} \frac{a_1 \sin(\phi + \phi_0 - \theta)}{a_3 \sin(\varphi - \theta) + L \sin(\psi + \psi_0 - \theta)} \\ \frac{\cos(\psi + \psi_0 - \theta)}{a_3 \sin(\varphi - \theta) + L \sin(\psi + \psi_0 - \theta)} \end{bmatrix}^T \tag{22}$$

Fig. 2 shows the change of manipulability index μ values of the mechanism. As shown in these graphs, manipulability index μ obtained by using the third objective function (equation (14)) is satisfactory, compared with the others. The controllable five bar mechanism can get good kinematic performance. In addition, we also observe the displacements of the assist motion for the assist motor driving the slider on the lead screw. They are obtained by using three optimization objective functions (Model 1, Model 2 and Model 3) respectively in Fig. 3. As seen in Table 2, Table 3, Fig.2

and Fig. 3, the results obtained by using the third optimal objective function (Model 3) are to be satisfied.

In order to test validity of the hybrid optimization algorithm, we perform optimization design by using different optimization methods. The manipulability index μ of optimization design from Matlab Optimization Box and the PSO algorithm are provided respectively in Fig. 4. Here, equation (14) is chosen as objective function. As shown in Fig. 4, the comparison shows that the global optimum solution of optimization design of the controllable five bar mechanism using hybrid optimization algorithm proposed can be obtained.

TABLE I.
INITIAL VALUE OF THE PLANAR PARALLEL CONTROLLABLE MECHANISM

	a_1	a_2	a_3	ϕ_0 (°)
Initial values	0.1319	0.9424	0.1	13.146

TABLE II.
THE RESULTS OF OPTIMIZATION DESIGN BY USING MATLAB OPTIMIZATION TOOLBOX

	a_1	a_2	a_3	ϕ_0 (°)
min f_1	0.1	0.9767	0.1728	8.5563
min f_2	0.1645	0.9904	0.2194	8.5749
min f_3	0.1	0.9755	0.1734	8.77413
	ψ_0 (°)	min f_1	min f_2	min f_3
min f_1	-11.876	0.0221	39.680	0.0348
min f_2	-32.093	0.1154	28.995	0.1842
min f_3	-11.587	0.0198	37.578	0.0317

TABLE III.
THE RESULTS OF OPTIMIZATION DESIGN BY USING HYBRID OPTIMIZATION ALGORITHM

	a_1	a_2	a_3	ϕ_0 (°)
min f_1	0.1	0.9787	0.1708	8.5543
min f_2	0.1615	0.9904	0.2194	8.5759
min f_3	0.1	0.9755	0.1734	8.7751
	ψ_0 (°)	min f_1	min f_2	min f_3
min f_1	-11.94	0.0221	39.740	0.0352
min f_2	-32.29	0.1062	28.967	0.1869
min f_3	-11.70	0.0207	37.768	0.0321

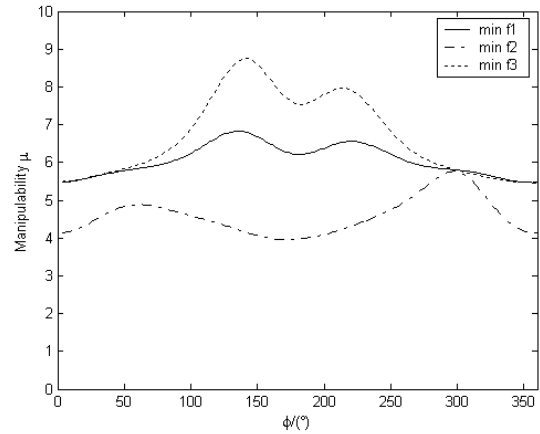


Figure 2. The manipulability index of the controllable five bar mechanism for three objective functions (Model 1, Model 2 and Model 3).

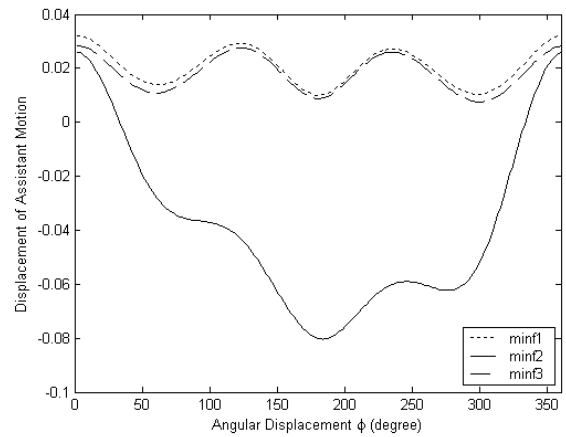


Figure 3. Control curves of the assistant motion.

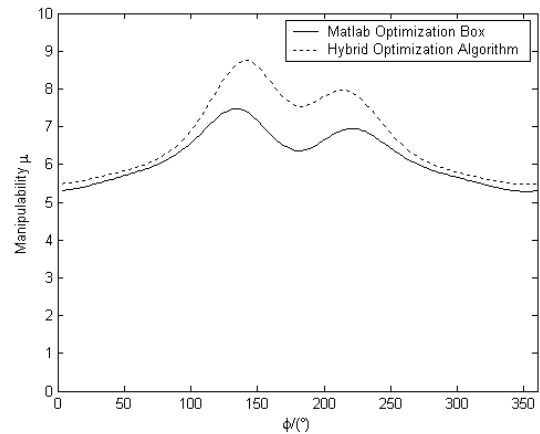


Figure 4. The manipulability index of the controllable five bar mechanism by using different optimization methods.

VII. CONCLUSIONS

This paper has described theoretical investigation of a planar parallel controllable mechanism with its kinematics. The method of kinematics analysis and design for the controllable mechanism is proposed on the basis of geometric configuration of the controllable mechanism and hybrid optimization algorithm. Making use of the method, an optimal kinematics design for a controllable five bar mechanism is given in this paper. As a result of the comparisons, better performances have been obtained in terms of kinematics objective functions. Optimal kinematics design is more propitious to the applied effects of assist motion control and the development of controllable mechanism.

APPENDIX A

Referring to Fig.1, set $\theta_1 = \phi + \phi_0$, $\theta_2 = \theta$, $\theta_3 = \varphi$, and $\theta_4 = \psi + \psi_0$. Let θ_5 is angular displacement of the AE link (rad). Complex number expression of the vector equation (6) can be written as follows:

$$a_1 e^{i\theta_1} + a_2 e^{i\theta_2} = a_3 e^{i\theta_3} + L e^{i\theta_4} + a_4 e^{i\theta_5} \quad (23)$$

Differentiating (23) with respect to time t , we can obtain (24),

$$a_1 \dot{\theta}_1 j e^{j\theta_1} + a_2 \dot{\theta}_2 j e^{j\theta_2} = a_3 \dot{\theta}_3 j e^{j\theta_3} + L \dot{\theta}_4 j e^{j\theta_4} + \dot{L} e^{j\theta_4} \quad (24)$$

Multiply both sides of (24) by $e^{-i\theta_2}$

$$a_1 \dot{\theta}_1 j e^{j(\theta_1 - \theta_2)} + a_2 \dot{\theta}_2 j = a_3 \dot{\theta}_3 j e^{j(\theta_3 - \theta_2)} + L \dot{\theta}_4 j e^{j(\theta_4 - \theta_2)} + \dot{L} e^{j(\theta_4 - \theta_2)} \quad (25)$$

Imaginary parts in both sides of (25) is equal each other, then

$$a_1 \dot{\theta}_1 \cos(\theta_1 - \theta_2) + a_2 \dot{\theta}_2 = a_3 \dot{\theta}_3 \cos(\theta_3 - \theta_2) + L \dot{\theta}_4 \cos(\theta_4 - \theta_2) + \dot{L} \sin(\theta_4 - \theta_2) \quad (26)$$

Set $k_{12} = \frac{a_1}{a_2}$, $k_{32} = \frac{a_3}{a_2}$, $k_{42} = \frac{L}{a_2}$, and $k_{01} = \frac{1}{a_2}$. Then,

$$\dot{\theta}_2 = (k_{32} \cos(\theta_3 - \theta_2) + k_{42} \cos(\theta_4 - \theta_2)) \dot{\theta}_4 + k_{01} \dot{L} \sin(\theta_4 - \theta_2) - k_{12} \dot{\theta}_1 \cos(\theta_1 - \theta_2) \quad (27)$$

Real parts in both sides of (25) is equal each other, then (28) can be gotten

$$-a_1 \dot{\theta}_1 \sin(\theta_1 - \theta_2) = -a_3 \dot{\theta}_3 \sin(\theta_3 - \theta_2) - L \dot{\theta}_4 \sin(\theta_4 - \theta_2) + \dot{L} \cos(\theta_4 - \theta_2) \quad (28)$$

From (28), we have

$$\dot{\theta}_4 = \frac{a_1 \dot{\theta}_1 \sin(\theta_1 - \theta_2) + \dot{L} \cos(\theta_4 - \theta_2)}{a_3 \sin(\theta_3 - \theta_2) + L \sin(\theta_4 - \theta_2)} \quad (29)$$

Equation (29) also can write in vector form, namely,

$$\dot{\psi} = J \begin{bmatrix} \dot{\phi} \\ \dot{L} \end{bmatrix} \quad (30)$$

So, we can obtain the kinematic Jacobian matrix of the mechanism as follows.

$$J = \begin{bmatrix} \frac{a_1 \sin(\theta_1 - \theta_2)}{a_3 \sin(\theta_3 - \theta_2) + L \sin(\theta_4 - \theta_2)} \\ \frac{\cos(\theta_4 - \theta_2)}{a_3 \sin(\theta_3 - \theta_2) + L \sin(\theta_4 - \theta_2)} \end{bmatrix}^T \quad (31)$$

Namely,

$$J = \begin{bmatrix} \frac{a_1 \sin(\phi + \phi_0 - \theta)}{a_3 \sin(\varphi - \theta) + L \sin(\psi + \psi_0 - \theta)} \\ \frac{\cos(\psi + \psi_0 - \theta)}{a_3 \sin(\varphi - \theta) + L \sin(\psi + \psi_0 - \theta)} \end{bmatrix}^T$$

ACKNOWLEDGMENTS

The work is supported partially by Science Fund of Shanghai Institute of Technology (Grant No. YJ2006-09). We would like to express our gratitude to all those who gave us help to complete this paper, especially for Dr. Yongxing Wang of Donghua University whose constructive suggestions help us in all the time of research and writing of this paper.

REFERENCES

- [1] L. C. Tokuz, J. R. Jones, *Hybrid Machine Modelling and Control*. Ph.D. Thesis, Liverpool Polytechnic, 1992.
- [2] A. M. Conner, *The Synthesis of Hybrid Mechanism Using Genetic Algorithm*. Ph.D. Thesis, Liverpool John Moores University, 1996.
- [3] J. D. Greenough, W. K. Bradshaw, and M. J. Gilmartin, "Design of hybrid machines," *Proceedings of 9th World Congress on the Theory of Machines and Mechanisms*, vol. 4, pp. 2501-2505, 1995.
- [4] A. Kireççi, L. C. Dülger, "A Study on a Hybrid Actuator," *Mechanism and Machine Theory*, vol. 35, no. 8, pp. 1141-1149, 2000.
- [5] L. C. Dülger, A. Kireççi, and M. Topalbekiroglu, "Modelling and Simulation of Hybrid Actuator," *Mechanism and Machine Theory*, vol. 38, no. 3, pp. 395-407, 2003.
- [6] P. R. Ouyang, Q. Li, W. J. Zhang, and L. S. Guo, "Design, modeling and control of a hybrid machine system," *Mechatronics*, vol. 14, pp. 1197-1217, 2004.
- [7] S. R. Singiresu, *Engineering Optimization*. John Wiley & Sons, New York, 1996.
- [8] R. Eberhart, J. Kennedy, "A New Optimizer Using Particle Swarm Theory," *Proceedings of the Sixth International Symposium on Micro Machine and Human Science*, pp. 39-43, 1995.

- [9] J. Kennedy, R. Eberhart, "Particle Swarm Optimization," *Proceedings of IEEE International Conference on Neural Networks*, pp. 1942-1948, 1995.
- [10] R. Eberhart, Y. Shi, "Tracking and optimizing dynamic systems with particle swarms," *Proceedings of the IEEE Congress on Evolutionary Computation*, pp. 94-97, 2001.
- [11] I. C. Trelea, "The particle swarm optimization algorithm: convergence analysis and parameter selection," *Information Processing Letters*, vol. 6, pp. 317-325, 2003.
- [12] J. Kennedy, C. Eberhart, R. Shi, and Y. Swarm, *Swarm Intelligence*, Morgan Kaufmann, San Mateo, CA, 2001.
- [13] M. Clerc, J. Kennedy, "The particle swarm-explosion stability and convergence in a multidimensional complex space," *IEEE Transaction on Evolutionary Computation*, vol. 6, no. 1, pp. 58-73, 2002.
- [14] H. Yoshida, K. Kawata, Y. Fukuyama, and Y. Nakanishi, "A particle swarm optimization for reactive power and voltage control considering voltage stability," *Proceedings International Conference on Intelligent System Application to Power Systems*, pp. 117-121, 1999.
- [15] A. Grace, *Optimization Toolbox For Use with Matlab, User's Guide*. Math Works Inc., 1994.
- [16] S. Z. Wang, Y. J. Shen, and Cheng Zhang, "Dynamics Analysis and Design for a Variable Structure Genealized linkage," *China Mechanical Engineering*, vol. 13, no. 2, pp. 245-248, 2002. (in Chinese)
- [17] T. Yoshikawa, "Manipulability of Robotic Mechanism," *International Journal of Robotic Research*, vol. 4, no. 2, pp. 3-9, 1985.

Ke Zhang, born in 1968, received M.Sc degree in Mechanical Manufacture and Automatization from College of Mechanical Engineering of Xi'an Jiaotong University, China, in 1999, and PhD degree in Mechanical Design and Theory from Donghua University, China, in 2005, respectively. Now he joins School of Mechanical Engineering, Shanghai Institute of Technology as a professor, and is engaged in the study as mechanical measurement technology, mechanical optimization design, controllable mechanism system, complex machine dynamics, and mechanism-electric control. In these areas, he has published over fifty technical papers in refereed journals or international conference proceedings (IEEE, ASME). He took part in three projects of National Natural Science Foundation of China.

Shengze Wang, born in 1957, received the PhD degrees in Signal & Information Processing from Huanzhong University of Science and Technology, China, in 1994 and join College of Mechanical Engineering of Donghua University as a professor at present. His main research interests include mechanical dynamics, controllable mechanism, mechanical system model, textile machine and mechanical measurement technology. In these areas, he has published over 30 technical papers in refereed journals or international conference proceedings. He took charge of two projects of National Natural Science Foundation of China